Department of the Treasury—Internal Revenue Service Form 1040EZ

Income Tax Return for Single and Joint Filers With No Dependents (99)

2004

OMB No. 1545-0675

| Label<br>(See page 12.)<br>Use the IRS   | $\overline{}$ | Your first name and initial   | Last name              |                              |   | Your social security number     |  |  |
|--|---------------|---|------------------------|------------------------------|---|---------------------------------|--|--|
|  | A<br>B<br>E   | If a joint return, spouse's first name and initial  | Last name              |                              |   | Spouse's social security number |  |  |
| label.<br>Otherwise,<br>please print   | H<br>E        | Home address (number and street). If you have a P.O. box, see page 12.  Apt. no.  |                        |                              | ▲ Important! ▲                              |                                 |  |  |
| or type:   | R<br>E        | City, town or post office, state, and ZIP code. If you have a foreign address, see page 12.   |                        |                              | You <b>must</b> enter your<br>SSN(s) above. |                                 |  |  |
| Presidential<br>Election<br>Campaign   |               | Note. Checking "Yes" will not change  | •                      |                              |   | You Spouse                      |  |  |
| (page 12)  |               | Do you, or your spouse if a joint return  | <del>_</del>           |                              |   | YesNoYesNo                      |  |  |
| Income   |               | Wages, salaries, and tips. This shou Attach your Form(s) W-2.   | iid be snown in box    | or your Form(s) w            | -2.   | 1                               |  |  |
| Attach<br>Form(s) W-2<br>here.<br>Enclose, but<br>do not attach,<br>any payment.             | _2            | Taxable interest. If the total is over  | \$1,500, you cannot u  | se Form 1040EZ.              |   | 2                               |  |  |
|  | _             | Unemployment compensation and a (see page 14).  | Alaska Permanent Fu    | nd dividends                 |   | 3                               |  |  |
|  | 4             | Add lines 1, 2, and 3. This is your   | adjusted gross inco    | me.                          |   | 4                               |  |  |
| Note. You must check Yes or No.  | 5             | Can your parents (or someone else)  Yes. Enter amount from worksheet on back.   | No. If single, en      |                              | \$15,900.                                   | 5                               |  |  |
|  | 6             | Subtract line 5 from line 4. If line This is your <b>taxable income.</b>  | 5 is larger than line  | 1, enter -0                  | <b>&gt;</b>                                 | 6                               |  |  |
| Payments<br>and tax  | _7            | Federal income tax withheld from  | oox 2 of your Form(s   | ) W-2.                       | (9)   | 7                               |  |  |
|  | _8            | Earned income credit (EIC).   | 101                    | -hall                        | 9   | 8                               |  |  |
|  | _9            | Add lines 7 and 8. These are your   | total payments.        | C.                           | <b>&gt;</b>                                 | 9                               |  |  |
|  | 10            | <b>Tax.</b> Use the amount on <b>line 6 abo</b> 24–28 of the booklet. Then, enter t   |                        |                              | -   | 10                              |  |  |
| Refund<br>Have it directly<br>deposited! See<br>page 19 and fill<br>in 11b, 11c,<br>and 11d. | 11:           | a If line 9 is larger than line 10, subt  | ract line 10 from line | e 9. This is your <b>ref</b> | und.  | 11a                             |  |  |
|  | <b>▶</b> 1    | Routing number  | <b>▶</b> c             | Type: Checking               | Savings                                     |                                 |  |  |
|  | <b>&gt;</b> 0 | Account number  |                        |                              |   |                                 |  |  |
| Amount<br>you owe  | 12            | If line 10 is larger than line 9, subtr<br>the <b>amount you owe.</b> For details or  |                        |                              | <b>&gt;</b> :                               | 12                              |  |  |
| Third party  | Do            | Do you want to allow another person to discuss this return with the IRS (see page 20)?   Yes. Complete the following.   No  |                        |                              |   |                                 |  |  |
| designee   | nar           | Designee's Phone Personal identification name ► ( ) number (PIN) ►  |                        |                              |   |                                 |  |  |
| Sign<br>here<br>Joint return?  | acc<br>on     | Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.  Your signature    Date   Your occupation   Daytime phone number |                        |                              |   |                                 |  |  |
| See page 11.<br>Keep a copy  | Spo           | ouse's signature. If a joint return, <b>both</b> must   | sign. Date             | Spouse's occupatio           | n   |                                 |  |  |
| for your records.  | 7             |   |                        |                              | Т   |                                 |  |  |
| Paid<br>preparer's   | sigi          | parer's hature  |                        |                              | heck if<br>elf-employed                     | Preparer's SSN or PTIN          |  |  |
| use only   | you           | Firm's name (or yours if self-employed), address, and ZIP code Phone no.  |                        |                              |   | ( )                             |  |  |

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## Use this form if

• Your filing status is single or married filing jointly. If you are not sure about your filing status, see page 11.

- You (and your spouse if married filing jointly) were under age 65 and not blind at the end of 2004. If you were born on January 1, 1940, you are considered to be age 65 at the end of 2004.
- You do not claim any dependents. For information on dependents, use TeleTax topic 354 (see page 6).
- Your taxable income (line 6) is less than \$50,000.
- You do not claim any adjustments to income. For information on adjustments to income, use TeleTax topics 451-458 (see page 6).
- The only tax credit you can claim is the earned income credit. For information on credits, use TeleTax topics 601-608 and 610 (see page 6).
- You had **only** wages, salaries, tips, taxable scholarship or fellowship grants, unemployment compensation, or Alaska Permanent Fund dividends, and your taxable interest was not over \$1,500. **But** if you earned tips, including allocated tips, that are not included in box 5 and box 7 of your W-2, you may not be able to use Form 1040EZ (see page 13). If you are planning to use Form 1040EZ for a child who received Alaska Permanent Fund dividends, see page 14.
- You did not receive any advance earned income credit payments.

If you have questions about dependents, use TeleTax topic 354 (see page 6). If you **cannot use this form,** use TeleTax topic 352 (see page 6).

## Filling in your return

For tips on how to avoid common mistakes, see page 21.

If you received a scholarship or fellowship grant or tax-exempt interest income, such as on municipal bonds, see the booklet before filling in the form. Also, see the booklet if you received a Form 1099-INT showing Federal income tax withheld or if Federal income tax was withheld from your unemployment compensation or Alaska Permanent Fund dividends.

**Remember**, you must report all wages, salaries, and tips even if you do not get a Form W-2 from your employer. You must also report all your taxable interest, including interest from banks, savings and loans, credit unions, etc., even if you do not get a Form 1099-INT.

## Worksheet for dependents who checked "Yes" on line 5

(keep a copy for your records)

Use this worksheet to figure the amount to enter on line 5 if someone can claim you (or your spouse if married filing jointly) as a dependent, even if that person chooses not to do so. To find out if someone can claim you as a dependent, use TeleTax topic 354 (see page 6).

| A. Amount, if any, from line 1 on front  |                  |
|--|------------------|
| $+$ 250.00 Enter total $\triangleright$  | A                |
| <b>B.</b> Minimum standard deduction   | <b>B.</b> 800.00 |
| C. Enter the larger of line A or line B here   | C                |
| <b>D.</b> Maximum standard deduction. If <b>single</b> , enter \$4,850; if <b>married filing jointly</b> , enter \$9,700 | D                |
| <b>E.</b> Enter the <b>smaller</b> of line C or line D here. This is your standard deduction                             | E                |
| <b>F.</b> Exemption amount.  |                  |
| • If single, enter -0  |                  |
| <ul> <li>If married filing jointly and—</li> </ul>   | <b>F.</b>        |
| —both you and your spouse can be claimed as dependents, enter -0   |                  |
| —only one of you can be claimed as a dependent, enter \$3,100.   |                  |
|  |                  |

**If you checked "No" on line 5** because no one can claim you (or your spouse if married filing jointly) as a dependent, enter on line 5 the amount shown below that applies to you.

• Single, enter \$7,950. This is the total of your standard deduction (\$4,850) and your exemption (\$3,100).

**G.** Add lines E and F. Enter the total here and on line 5 on the front .

• Married filing jointly, enter \$15,900. This is the total of your standard deduction (\$9,700), your exemption (\$3,100), and your spouse's exemption (\$3,100).

## Mailing return

Mail your return by **April 15**, **2005**. Use the envelope that came with your booklet. If you do not have that envelope or if you moved during the year, see the back cover for the address to use.